



**International Monetary Fund
STAFF RETIREMENT PLAN**

**Questionnaire in Support of Application for Payment of all or part of a pension in a
currency other than U.S. Dollars**

(Please complete & return questionnaire to: HRD, SRP Team (HQ2-05-009), 700 19th St. NW, Washington, DC 20431)

1. Name:
2. Nationality:
3. ID number:
4. Date of Retirement
5. Type of Application (check relevant box)
 - a. First application for payment of all or part of a pension in a currency other than U.S. dollars:
☐
 - b. Application for a change in currency of pension based upon a change in residence :
☐
 - c. Application for an increase of the currency portion following on a previous election :
☐
6. Currency sought: ☐
7. Proportion of pension in currency sought:
(Minimum 25 percent and maximum 100 percent of currency sought.)
8. Country of residence and length of residence:

	Country	Length of Residence
a. At the date of retirement		
b. Since retirement, prior to current country of residence (if relevant)		
c. At present		

9. If, over the past three years, you have been dividing your time between two or more residences located in different countries, please name the countries and specify the approximate time spent in each in terms of months.

10. Dependents and close relatives

Describe your relationship to any dependents or close relatives in:

- a. Your present country of residence
- b. Your previous country of residence

11. If you are not a citizen of the country in which you presently reside, please describe the type of visa you hold which allows you to reside in this country, give its expiration date, state whether or not it is renewable, and if so, the requirements for renewal and any restrictions on renewals (e.g. conditions for renewal, limitations on the number of renewals or the periods for which a visa is valid).

12. Please describe the conditions under which you could obtain permanent residence status in the present country of residence.

13. Please list any countries, other than the one in which you presently reside, under whose laws (immigration, tax or otherwise) you are or would probably be considered a resident.

14. In which country or countries are you a resident for the purposes of income tax?

15. Real Estate:

Do you own or rent real estate?

	Own		Rent		
	Yes	No	Yes	No	Period of lease
a. In the country in which you presently reside					
b. In your previous country or countries of residence? (please specify which country or countries)					
c. In any other country? (Please specify which country)					

16. If you do not live continuously in any of the properties, which you own and lease it out, when it is not occupied by you, please specify the period of time it is rented out.

17. If there are any other factors, which you consider may be relevant to the Secretary of the Administration Committee in the assessment of your place of permanent residence, please describe these.